Connect Holding II LLC Request for Information and Confidentiality Agreement

The undersigned hereby requests access to the information contained on the confidential data site (the "Data Site") of Connect Holding II LLC (the "Company") pursuant to the terms of the Indenture, dated as of June 24, 2025, among the Company, the subsidiary guarantors party thereto from time to time and Wilmington Trust, National Association, as trustee, relating to the Company's 10.50% FLFO Senior Secured Notes due 2031 (the "Notes"). In connection with such request, the undersigned does hereby certify that it is:

Company's 10.50% FLFO Senior Secured Notes due 2031 (the " <i>Notes</i> "). In connection with such request, the undersigned does hereby certify that it is:
[] a holder of the Notes; or [] a prospective investor that is an eligible purchaser of the Notes (collectively, "Eligible Participants").
The undersigned understands that it is providing the information contained herein solely for purposes of enabling the Company to determine whether the undersigned should receive access to the Data Site. This letter is neither an offer to purchase or exchange any securities, including the Notes, nor creates any obligations whatsoever on the part of the Company or the undersigned to sell or purchase any securities.
The undersigned agrees: (a) except to the extent otherwise required by law, to keep confidential and not to disclose or reveal the information obtained pursuant to accessing the Data Site or otherwise to any person other than those of its representatives: (i) who are actively and directly involved with the Indentures and the Notes, and (ii) whom the undersigned will cause to observe the terms of this request for information and confidentiality agreement, and (b) not to use information acquired pursuant to accessing the Data Site for any purpose other than the undersigned's evaluation of its investment in the Company.
This request for information and confidentiality agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information and confidentiality agreement shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.
Signature:
Name:
Title:
Institution:

Email Address:

Date:

Telephone Number: